

STROOCK & STROOCK & LAVAN LLP

Mark A. Speiser

Claude G. Szyfer

Sherry J. Millman

180 Maiden Lane

New York, New York 10038

Telephone: (212) 806-5400

Facsimile: (212) 806-6006

Attorneys for Structured Credit America Ltd.

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

_____	x	
	:	
<i>In re</i>	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	Jointly Administered
_____	x	

**NOTICE OF APPEARANCE WITH RESERVATION OF RIGHT TO RAISE DEFENSE
OF LACK OF PERSONAL JURISDICTION AND OTHER DEFENSES**

PLEASE TAKE NOTICE that pursuant to this Court's Amended Order Providing For Alternative Dispute Resolution Procedures For Affirmative Claims Of The Debtors Under Derivative Transactions With Special Purpose Vehicle Counterparties, dated July 18, 2012, the attorneys set forth below hereby file this Notice of Appearance with Reservation of Right to Raise Defense of Lack of Personal Jurisdiction, and Other Defenses ("Appearance With Reservation of Rights"), as counsel for Structured Credit America Ltd. ("SCA"), solely in connection with Lehman Brothers Special Financing Inc. ADR notice no. 819 ("ADR 819"), and hereby request that all notices and all pleadings, documents and/or correspondence given or required to be given to SCA, and all motion papers and/or other documents served or required to be served upon SCA in connection with ADR 819 be given and served upon the following

persons at the addresses, telephone numbers, facsimile numbers and email addresses set forth below:

Mark A. Speiser
Claude G. Szyfer
Sherry J. Millman
STROOCK & STROOCK & LAVAN LLP
180 Maiden Lane
New York, New York 10038
Telephone: (212) 806-5400
Facsimile: (212) 806-6006
Email: mspeiser@stroock.com
cszyfer@stroock.com
smillman@stroock.com

SCA reserves all of its rights, claims and defenses, including but without limitation as they relate to the personal or subject matter jurisdiction of the Bankruptcy Court and/or any court acting under Title 11 or otherwise to hear or determine any claims or disputes or to enter final orders in connection therewith. This Appearance with Reservation of Rights shall not be deemed or construed as a waiver of any of SCA's rights or remedies, whether at law or equity.

Dated: May 29, 2013
New York, New York

STROOCK & STROOCK & LAVAN LLP

/s/ Mark A. Speiser

Mark A. Speiser
Claude G. Szyfer
Sherry Millman
180 Maiden Lane
New York, New York 10038
Tel: (212) 806-5400
Fax: (212) 806-6006

Counsel to Structured Credit America Ltd.